

Executor Checklist

- Q Marriage license
- Q Military service records
- Q Pension records
- Q Prenuptial agreement
- Q Real estate deeds and tax records
- Q Registration papers for vehicles or boats
- Q Retirement account statements
- Q Social Security records
- Q W-2 form showing wages for the current year
- Q Workers' compensation paperwork

Sincerely,
Jane Doe

Notes:

